sifma FOUNDATION

To our InvestWrite judges, thank you for your support and dedication! Your service as a volunteer judge is critical to the success of our students excelling in financial literacy. Your commitment is key to making it successful!

Spring 2026 Volunteers

First Name	Last Name	Company
Bill	Beaulieu	Accenture
Noah	Klein	Allentown Financial Advisory Group (A financial advisory practice of Ameriprise Financial Services, LLC)
Jarrod	Shoemaker	Allentown Financial Advisory Group (A financial advisory practice of Ameriprise Financial Services, LLC)
Zane	Taylor	AllianceBernstein
Susan	Thomas	Ally
Monique	Williams-Moore	Ameren Corporation
Damion	Barrett Jr	Ameriprise Financial
Kristin	Bay	Ameriprise Financial
Morgan	Bowersock	Ameriprise Financial
Glenn	Catalano	Ameriprise Financial
Alec	Charlton	Ameriprise Financial
Robert	Coffey	Ameriprise Financial
Courtney	Cotter	Ameriprise Financial
Erin	Dwyer	Ameriprise Financial
Vern	Ehlers	Ameriprise Financial
Mary	Gaines	Ameriprise Financial
Joyce	Hoban	Ameriprise Financial
Susan	Holt	Ameriprise Financial
Adam	Johnson	Ameriprise Financial
Stephanie	Karpow	Ameriprise Financial
Raj	Lahoti	Ameriprise Financial
Braydon	Lofstead	Ameriprise Financial
Stephanie	Miller	Ameriprise Financial
Prashant	Mishra	Ameriprise Financial

Caroline	Nealon	Ameriprise Financial
Kyle	Putnam	Ameriprise Financial
Joshua	Randazzo	Ameriprise Financial
Erin	Ross	Ameriprise Financial
Sandy	Salinas	Ameriprise Financial
Heather	Saunders	Ameriprise Financial
Stephanie	Siegle	Ameriprise Financial
Melissa	Steiner	Ameriprise Financial
Chris	Tomes	Ameriprise Financial
Travis	Torell	Ameriprise Financial
Tuvache	Watson	Ameriprise Financial
Al	Wright	Ameriprise Financial
Karena	Baldwin	Ameriprise Financial Services Inc.
Jeff	Ewer	Ameriprise Financial Services Inc.
Marybeth	Pilat	Ameriprise Financial Services Inc.
Bekka	Sage	Ameriprise Financial Services Inc.
Mauricio	Sanchez	Ameriprise Financial Services Inc.
Marco	Sandusky	Ameriprise Financial Services Inc.
Shivam	Srivastava	Ameriprise Financial Services Inc.
Erin	Welch	Ameriprise Financial Services Inc.
David	Brundage	Ameriprise Financial Services, LLC
Rey	Deborja Jr	Ameriprise Financial Services, LLC
Joanna	Dettmer	Ameriprise Financial Services, LLC
Robert	Gargiulo	Ameriprise Financial Services, LLC
Michael	Lanuto	Ameriprise Financial Services, LLC
Jennifer	Tillson	Ameriprise Financial Services, LLC
Matthew	Waller	Apex Fintech Solutions
Sehun	Hong	APG Asset Management
T.	K	Artzy60
Cassie	Falat	Athenahealth, Inc.
Dustin	Anderson	Bank of America
Yujia	Ang	Bank of America
Judith	Beall	Bank of America
Keith	Bickel	Bank of America
Carolyn	Boey	Bank of America
Rachel	Bolohan	Bank of America
Eric	Brown	Bank of America

Patrick	Burns	Bank of America
Lorein	Campbell	Bank of America
Lisa	Cannavino	Bank of America
Joanne	Chan	Bank of America
Evan	Charkes	Bank of America
Soumava	Chatterjee	Bank of America
Chris	Christensen	Bank of America
Andi	Coloff	Bank of America
Amanda	Delacruz	Bank of America
Jeff	Denio	Bank of America
Alex	Denny	Bank of America
Victoria	Donohue	Bank of America
Brendan	Dowd	Bank of America
Russel	Francisco	Bank of America
Kevin	Hannant	Bank of America
Jessica	Kavanagh	Bank of America
Elizabeth	Kemper	Bank of America
Allison	Layson	Bank of America
May Ling	Lee	Bank of America
Heather	McCann	Bank of America
Marialeta	Moumtzoglou	Bank of America
Sharon	Ng	Bank of America
Paul	Olivera	Bank of America
Elizabeth	Pryor	Bank of America
Connie	Ross	Bank of America
Meredith	Tolar	Bank of America
Dennis	Tsang	Bank of America
Shannon	Willy	Bank of America
Barry	Zuckerman	Bank of America
Jessica	Corr	Bank of America / Merrill Lynch
Bonnie	McGuire	Bank of America / Merrill Lynch
Jeffrey	Rayball	Bank of America / Merrill Lynch
Karen	Scheffler	Bank of America / Merrill Lynch
Weihsuan	Szu	Bank of America / Merrill Lynch
Wayne	Heard	Bank of America Private Bank
Gareth	Carragher	Barclays
Kenneth	Abbott	Baruch College

Laura	Grillet-Aubert	Bates Group LLC
Gus	Payne	Beacon
Alena	Rood	Bessemer Trust
Taryn	Biggs	Beyond Finance
Tracy	Creason	Bloomberg
Graydon	Benson	BMO Capital Markets Corp.
Eunsu	Chang	BMO Capital Markets Corp.
J.P.	Barce	BNP Paribas
Lena	Khouang	BNP Paribas
Ashley	Lam	BNP Paribas
Chris	Lazzaro	BNP Paribas
Jasmine	Cuebas Fantauzzi	BNY
Ganesh Shashikant	Dhembare	BNY
Jordan	Dowling	BNY
Brett	Huggard	BNY
Edwin	Luher	BNY
Madhusudan	Pemmaraju	BNY
Keerthana	Priya S	BNY
Ananaya	Shrivastava	BNY
Hemalatha	Abhilash	BNY - Pershing
Jim	Brennan	BNY - Pershing
Nishant	Bute	BNY - Pershing
Anthony	Cleary	BNY - Pershing
Jayashree	G	BNY - Pershing
Shailza	Jindal	BNY - Pershing
Maya	Leib	BNY - Pershing
Deepika	Mahadevan	BNY - Pershing
Erik	Markey	BNY - Pershing
Soraya	Singh	BNY - Pershing
Meir	Stimmel	BNY - Pershing
Rebecca	Summers	BNY - Pershing
Evgenia	Volkonitskaya	BNY - Pershing
Akitha	De Silva	BNY LLC
Julietta	Gevorgyan	BNY LLC
Nithya	Kannan	BNY LLC
Steven	Odierna	BNY LLC
Vikhram	Selvaraj	BNY LLC

Muhammed	Anwar	BNY Mellon
Huron	Benson	BNY Mellon
Saikat	Bera	BNY Mellon
Jestina	Blanding	BNY Mellon
Anela	Brown	BNY Mellon
Helen	Choi	BNY Mellon
Gina	Coffaro	BNY Mellon
Simon	Collinson	BNY Mellon
Bia	Da Costa Honrado	BNY Mellon
Heather	Dean	BNY Mellon
Michael	Durej	BNY Mellon
Chris	Ekonomidis	BNY Mellon
Philip	Ferrara	BNY Mellon
Siddhartha	Gandu	BNY Mellon
Aya	Hamdaoui	BNY Mellon
Tamar	Hart	BNY Mellon
Sam	Jaffe	BNY Mellon
Tiffany	Kenny	BNY Mellon
Ashish	Khandelwal	BNY Mellon
Marton	Komlos	BNY Mellon
Gauri	Kondhawekar	BNY Mellon
Kaustubh	Kulkarni	BNY Mellon
Matthew	Kuula	BNY Mellon
Cecelia	Marshall	BNY Mellon
Fred	Mason	BNY Mellon
Robert	McGoldrick	BNY Mellon
Connor	Mensch	BNY Mellon
Arran	Mitchell	BNY Mellon
Elizabeth	Okwell	BNY Mellon
Javed	Pathan	BNY Mellon
Zachary	Poulin	BNY Mellon
Hema	Priya	BNY Mellon
Luiz	Queiroz	BNY Mellon
Arulprakash	Rajendran	BNY Mellon
Shubham	Raut	BNY Mellon
Sebastian	Reid	BNY Mellon
Hana	Rogatsky	BNY Mellon

Joshua	Rudgayzer	BNY Mellon
Irina	Samoila	BNY Mellon
Aishwarya	Sampath Kumar	BNY Mellon
Christian	Steffenroeeren	BNY Mellon
Kristen	Steiner	BNY Mellon
Thomas	Szemanski	BNY Mellon
Joanne	Tarazi	BNY Mellon
Surabhi	Thakur	BNY Mellon
Alexander	Tuharsky	BNY Mellon
Chrysanthi	Tzartza	BNY Mellon
Gina	Warner	BNY Mellon
Denise	Clarke	BNY Mellon | Pershing
Raghunandan	Hebbar	BNY Mellon | Pershing
Paul	Lewandowski	BNY Mellon | Pershing
Sharlene	Santercole	BNY Mellon | Pershing
Raja	Chelladurai	BNY Technology
A. Louis	Denton	Borer Denton & Associates, Inc.
John	Bracco	Bracco Capital
Jordan	Brown	Bridgewater Associates, LP
Alicia	Beckman	Broadridge Financial
Matt	Burt	Broadridge Financial
Bahubali	Chougule	Broadridge Financial
Hunter	Coleman	Broadridge Financial
Joshua	Colon	Broadridge Financial
Cathy	Conlon	Broadridge Financial
Francesca	Destefano	Broadridge Financial
Douglas	Gifford	Broadridge Financial
Sophia	Gittens	Broadridge Financial
George	Holdefehr	Broadridge Financial
Imogen	Jones-Morton	Broadridge Financial
Anand	Lakshmiratan	Broadridge Financial
Dawn	Lazar-Fredella	Broadridge Financial
Jesseria	Lovelace	Broadridge Financial
Anjal	Modi	Broadridge Financial
Michael	Munoz	Broadridge Financial
Bridget	Owens	Broadridge Financial
Dave	Parezo	Broadridge Financial

Adrienne	Perry	Broadridge Financial
Michael	Schnupp	Broadridge Financial
Kimberly	Segal	Broadridge Financial
Dee	Vaughan	Broadridge Financial
Mercedes	Yanez	Broadridge Financial
Vinod	Devasani	Broadridge Financial Solutions, Inc. - Edgewood, NY
David	Malmstrom	Broadridge Financial Solutions, Inc. - Edgewood, NY
Olga	Maltseva	Broadridge Financial Solutions, Inc. - Edgewood, NY
Aman	Mundra	Broadridge Financial Solutions, Inc. - Edgewood, NY
Shamanth	Shivakumar	Broadridge Financial Solutions, Inc. - Edgewood, NY
Karla	Soler Rosas	Broadridge Financial Solutions, Inc. - Edgewood, NY
Brian	Brostek	Brown Brothers Harriman & Co.
Nicolo	Ferretti	Brown Brothers Harriman & Co.
Madeleine	McGrath	Brown Brothers Harriman & Co.
Maggie	Pendenza	Brown Brothers Harriman & Co.
June	Varnerin	Brown Brothers Harriman & Co.
Ryan	Warnick	Brown Brothers Harriman & Co.
Carolyn	King	Carolyn J. King Insurance
Anthony	Johnson	CBRE
Josh	Reicher	Cenlar FSB
David	Schwartz	Center for the Study of Financial Market Evolution
Jerry	Graham	Cetera
Chris	Janota	Cetera
Chris	Reinholz	Cetera
Jenny	Wallace	Cetera
Jinu Mary	Babu	Charles Schwab
Luke	Bakies	Charles Schwab
Blake	Benson	Charles Schwab
Jon	Berger	Charles Schwab
Marjorie	Butor	Charles Schwab
Gary	Chavda	Charles Schwab
Tom	Chichester	Charles Schwab
Casey	Comstock	Charles Schwab
Brandi	Douthitt	Charles Schwab
Michelle	Easton	Charles Schwab
Madeline	Hall	Charles Schwab
Brandy	Holesko	Charles Schwab

Sonali	Kaul	Charles Schwab
Carolyn	Krytzer	Charles Schwab
Matteo	Liccardo	Charles Schwab
Melinda	Louie	Charles Schwab
Katherine	Masson	Charles Schwab
Eva	May	Charles Schwab
Quentin	McCart	Charles Schwab
Gabriella	Montemayor	Charles Schwab
Dalia	Morales	Charles Schwab
Christine	Peterson	Charles Schwab
Pavithra	Sundar	Charles Schwab
Greg	Talbot	Charles Schwab
Mimi	Tchobanova	Charles Schwab
Michelle	Terry	Charles Schwab
Jennifer	Trapp	Charles Schwab
Jillian	Tuck	Charles Schwab
Jamie	Vaughn	Charles Schwab
Donna	Wright	Charles Schwab
Juli	Bartlett	Charles Schwab & Co., Inc.
Jennifer	Day	Charles Schwab & Co., Inc.
Chad	Fuller	Charles Schwab & Co., Inc.
Kelly	Loero	Charles Schwab & Co., Inc.
Shermeen	Pavri	Charles Schwab & Co., Inc.
Delaney	Shaffer	Charles Schwab & Co., Inc.
Alex	De La Rosa	Checkout.com
Patricia	Cronin	Childrenâ€™s Kindness Network
Samson	Frankel	Citigroup
Zenia	Shroff	Citigroup
Hemant	Sood	Citigroup
Melissa	Alekna	Citizens
Andrea	Banks	Citizens
Kimberly	Bartuska	Citizens
Shawn	Berthelot	Citizens
Robert	Bevidas	Citizens
Brian	Brinkman	Citizens
Lisa	Burwell	Citizens
Peter	Camilleri	Citizens

Lillianna	Caporaso	Citizens
Brenda	Deets	Citizens
Chris	Depietro	Citizens
Matthew	Diomede	Citizens
Karina	Eaton	Citizens
Andrea	Esteves	Citizens
John	Felici	Citizens
Michele	Ferguson	Citizens
Heath	Florkey	Citizens
Annemarie	Forneris Stern	Citizens
Karthika	Gaddam	Citizens
Samuel	Henry	Citizens
Anya	Kiser	Citizens
Natalie	Klebes	Citizens
Deborah	Kwiecinski	Citizens
Rebekah	Lefebvre	Citizens
Kerri	Lemme-Moretti	Citizens
Shirley	Lesser	Citizens
Mary Frances	Mahoney	Citizens
April	Miller	Citizens
Shea	O'Donovan	Citizens
Deborah	Raspallo	Citizens
Christina	Rende	Citizens
Kenneth	Searle	Citizens
Sarah	Selby	Citizens
Kenneth	Stover	Citizens
Sharon	Sutton	Citizens
Emily	Tetrault	Citizens
Molly	Traverso	Citizens
Melissa	Truslow	Citizens
Dawn	Tully	Citizens
Elsy	Turcios	Citizens
Jennifer	Vales	Citizens
Patrice	Weldon	Citizens
Heidi	Wright	Citizens
Maureen	Zarnfaller	Citizens
Aaron	Ambinder	Citizens Bank, NA

Christine	Andrews	Citizens Bank, NA
Paulette	Banks	Citizens Bank, NA
Robin	Bonino	Citizens Bank, NA
James	Brooke	Citizens Bank, NA
Josalyn	Caradimos	Citizens Bank, NA
Kalyanaraman	Chadalawada	Citizens Bank, NA
Shannon	Crockett	Citizens Bank, NA
Dylan	Dick	Citizens Bank, NA
Amy	Grazda	Citizens Bank, NA
Karen	Hernandez	Citizens Bank, NA
Arun	Kaile	Citizens Bank, NA
Yashaswini	Nalla	Citizens Bank, NA
Kristin	Nelson	Citizens Bank, NA
Tracey	Parenteau	Citizens Bank, NA
Andrea	Sheedy	Citizens Bank, NA
Ellen	Singh	Citizens Bank, NA
Mellissa	Sorensen	Citizens Bank, NA
Estela	Valerio	Citizens Bank, NA
Finn	Whittaker	Citizens Bank, NA
Michele	Wilson	Citizens Bank, NA
Randy	Zaffran	Citizens Bank, NA
Lindsay	Vinacco	Clarfeld Citizens Private Wealth
Nikeita	Hoyte	Clear Street LLC
Matthew	Robinson	Clever
Kaylyn	Curran	CME Group
Monica	Perelmuter	CME Group
Paul	Wright	Copia Partners, LLC
Kimberley	Drexler	Cravath, Swaine & Moore LLP
Glenn	Russo	Credit Suisse
Jonathan	Woo	Credit Suisse
Sheila	Stout	Crowe LLP
Wyatt	Swanson	D.A. Davidson & Co.
Crystal	Vogl	D.A. Davidson & Co.
Jennifer	Cole	Deloitte
Liz	Buchanan	Depository Trust
Tasha	Hyatt	Depository Trust
Lydia	Midwood	Depository Trust

Pete	Reist	Depository Trust
Larissa	Aquaviva	Deutsche Bank
Filipe	Araujo	Deutsche Bank
Bethany	Bialkoski	Deutsche Bank
Vaquisha	Brown	Deutsche Bank
Chitralekha	Chatterjee	Deutsche Bank
Chris	Dittmer	Deutsche Bank
Alisa	Duffey	Deutsche Bank
Marianne	Fearon	Deutsche Bank
David	Folarin	Deutsche Bank
Luke	Gilbertson	Deutsche Bank
Shirley	Holmes	Deutsche Bank
Kerry	Johnson	Deutsche Bank
Diana	Oliveira	Deutsche Bank
Maninder Kaur	Rehal	Deutsche Bank
Prem Prakash	Setty	Deutsche Bank
Harmandeep	Singh	Deutsche Bank
Arjun	Sundar	Deutsche Bank
Morris	Nadjar	Digitalbridge
Juan	Echeverri	E*TRADE by Morgan Stanley
Logan	Johnson	E*TRADE by Morgan Stanley
Rakesh	Kalwal	E*TRADE by Morgan Stanley
Rita	Kutner	E*TRADE by Morgan Stanley
Jimmy	Laffiteau	E*TRADE by Morgan Stanley
Kimberly	Lekse	E*TRADE by Morgan Stanley
Jeff	Liang	E*TRADE by Morgan Stanley
Prachi	Sadani	E*TRADE by Morgan Stanley
Anita	Srinivasan	E*TRADE by Morgan Stanley
Anthony	Trapani	E*TRADE by Morgan Stanley
Seth	Spielvogel	E*TRADE from MorganStanley
Eric	Vassy	E*TRADE from MorganStanley
David	Whitmore	E*TRADE from MorganStanley
Leila	Withers	E*TRADE from MorganStanley
Donna	Abbruscato	Edward Jones
Terri	Benson	Edward Jones
Nicole	Blackwell	Edward Jones
Samantha	Boyd	Edward Jones

Bridget	Brantley	Edward Jones
Brian	Brophy	Edward Jones
Terri	Broussard	Edward Jones
Robert	Bucci	Edward Jones
Michelle	Burkett	Edward Jones
Heaven	Burns	Edward Jones
Nancy	Carroll	Edward Jones
Susana	Chaput	Edward Jones
David	Chrisman	Edward Jones
Jesse	Climer	Edward Jones
David	Clunie	Edward Jones
Amanda	Coccia	Edward Jones
Kevin	Comstock	Edward Jones
Carolynn	Conboy	Edward Jones
Daniel	Corbett	Edward Jones
Gara	Cornelison-Analla	Edward Jones
Jessica	Crow	Edward Jones
Frances	Cruthirds	Edward Jones
Elizabeth	Curtis	Edward Jones
Christine	Cushman	Edward Jones
Courtney	Delollis	Edward Jones
Amanda	Dickson	Edward Jones
Sonia	Doogal	Edward Jones
Julie	Dove	Edward Jones
Angela	Dreisbach	Edward Jones
Jeoffrey	Dumas	Edward Jones
Manjari	Edwards	Edward Jones
Robin	Eger	Edward Jones
Cassie	Endicott	Edward Jones
Pierre	Enriquez	Edward Jones
Adara	Ervin	Edward Jones
Charles	Faquin	Edward Jones
Dan	Farmer	Edward Jones
Sarah	Fones	Edward Jones
Amber	Ginella	Edward Jones
Brandy	Goolsby	Edward Jones
Evon	Graham	Edward Jones

Paul	Graser	Edward Jones
Libby	Hancock	Edward Jones
Melanie	Harper	Edward Jones
Riley	Harshbarger	Edward Jones
Amanda	Helton	Edward Jones
Nicholas	Hernjak	Edward Jones
Todd	Hirst	Edward Jones
Becky	Holder	Edward Jones
Nolen	Howe	Edward Jones
Robert	Huekler	Edward Jones
Melissa	Humphrey	Edward Jones
Emily	Ingalls	Edward Jones
Udo	Ity	Edward Jones
Marilyn	Ivory	Edward Jones
Maeve	Johnson	Edward Jones
Maura	Jones	Edward Jones
Chris	Kallaos	Edward Jones
Chris	Kallaos	Edward Jones
Laura	Kang	Edward Jones
Ariana	Karst	Edward Jones
Rosemary	Kelley	Edward Jones
Ryan	Kent	Edward Jones
Joy	Kinas	Edward Jones
Kim	Lambert	Edward Jones
Makeiya	Lamotte	Edward Jones
Steven	Lange	Edward Jones
Jeanette	Leith	Edward Jones
Michele	Lightbody	Edward Jones
Michelle	Lindsey	Edward Jones
Stephanie	Lueders	Edward Jones
Liz	Lyons	Edward Jones
Laura	Maki	Edward Jones
Andrew	Malenowski	Edward Jones
Hasan	Malik	Edward Jones
Wendy	Marshall	Edward Jones
Sai	Masipeddi	Edward Jones
Heather	Mayfield	Edward Jones

Mary	McGilligan Sahin	Edward Jones
Leslie	McKinnon	Edward Jones
Michelle	McRoberts	Edward Jones
Sasha	Moreno	Edward Jones
Neil	Murman	Edward Jones
Sara	Murphy	Edward Jones
Michelle	Newberry	Edward Jones
Krista	Nicol	Edward Jones
Jenny	Owens	Edward Jones
Richard	Payton	Edward Jones
Johnny	Pearson	Edward Jones
Dawn	Peters	Edward Jones
Kellie	Place	Edward Jones
Nicole	Puracchio	Edward Jones
Jason	Richard	Edward Jones
Alicia	Robben	Edward Jones
Freddy	Rosas	Edward Jones
Laurie	Sawyer	Edward Jones
Jacqueline	Selleck	Edward Jones
Tony	Shaw	Edward Jones
Kamalpreet	Sidhu	Edward Jones
Kim	Siegel	Edward Jones
Roderick	Sipe	Edward Jones
Lara	Steinbach	Edward Jones
Peter	Stewart	Edward Jones
Timothy	Strickland	Edward Jones
Jayme	Swaditch	Edward Jones
Poorana	Thavitraj	Edward Jones
Kimberly	Trujillo	Edward Jones
Betsy	Tucker	Edward Jones
Beth	Umstead	Edward Jones
Mark	Varner	Edward Jones
Thomas	Westphal	Edward Jones
Jared	White	Edward Jones
Lorie	White	Edward Jones
Debbie	Wolf	Edward Jones
Joey	Wolfe	Edward Jones

Kelley	Wolff	Edward Jones
James	Woods	Edward Jones
Sofya	Zeylikman	Edward Jones
Erin	Zitting	Edward Jones
Shannon	Bard	Empower
Liz	Blasingame	Evergreen Gavekal
Melissa	Smarr	Fairfax County Government
Ann	Robinson	Farmers Financial Solutions, LLC
Christian	Allport	Federal Govt
Praneeth Reddy	Nimma	Fidelity Charitable
Michael	Aalto	Fidelity Investments
Inta	Abele	Fidelity Investments
Megan	Barrasso	Fidelity Investments
Francesca	Boehmer	Fidelity Investments
Katie	Boyce	Fidelity Investments
Jennifer	Burbank	Fidelity Investments
Lisa	Caedmon	Fidelity Investments
Valentine	Camerlin	Fidelity Investments
Lynne	Camillo	Fidelity Investments
Tracie	Carpenter	Fidelity Investments
Tiffany	Clark	Fidelity Investments
Scott	Filimon	Fidelity Investments
Cassidy	Fringley	Fidelity Investments
Paul	Fullam	Fidelity Investments
Cynthia	Garcia	Fidelity Investments
Lida	Hageman	Fidelity Investments
Kristen	Harrington	Fidelity Investments
Brian	Hart	Fidelity Investments
Derek	Hartmann	Fidelity Investments
Christopher	Herb, Cfa	Fidelity Investments
Dharmesh	Joshi	Fidelity Investments
Christopher	Kalich	Fidelity Investments
Cassidy	Krause	Fidelity Investments
Lydia	Lee	Fidelity Investments
Corey	Lindsey	Fidelity Investments
Jennifer	Ludwig	Fidelity Investments
Derek	Mahlitz	Fidelity Investments

Sandra	Marks	Fidelity Investments
Amanda	McCullough	Fidelity Investments
Trish	McDermott	Fidelity Investments
Jodi	McGhee	Fidelity Investments
Dan	Melendez	Fidelity Investments
Beth	Milliken	Fidelity Investments
Michelle	Moran	Fidelity Investments
Mikel	Morgan	Fidelity Investments
Chris	Morman	Fidelity Investments
Sofiya	Mykhalska	Fidelity Investments
Gregory	Odenwald	Fidelity Investments
Andrea	Okeefe	Fidelity Investments
David	Peagram	Fidelity Investments
Hannah	Petrie	Fidelity Investments
Jennifer	Powers	Fidelity Investments
Manjula	Ravisharma	Fidelity Investments
Tai	Richardson	Fidelity Investments
Caitlin	Rogers	Fidelity Investments
Laura	Roy	Fidelity Investments
Elysia	Santillanes	Fidelity Investments
James	Schofer	Fidelity Investments
Jade	Smolinsky	Fidelity Investments
David	Southiere	Fidelity Investments
Alicia	Sundberg	Fidelity Investments
Vividh	Talesara	Fidelity Investments
Marissa	Terra	Fidelity Investments
Briana	Tolen	Fidelity Investments
Andrew	Tsai	Fidelity Investments
Jen	Walsworth	Fidelity Investments
Lisa	Wetmore	Fidelity Investments
Brigit	Wigington	Fidelity Investments
Leonard	Sanders	Fifth Third Wealth Management
Jeffrey	Jones	Financial Inference Technology, L.L.C.
Colin	Rajala	Financial Investment News
Leon	Abbas	FINRA
Olivia	Addo	FINRA
Shannon	Bond	FINRA

Catherine	Burns	FINRA
Jacqueline	Clay	FINRA
Thomas	Dineen	FINRA
Mary	Flattery	FINRA
Linda	Foreman	FINRA
Joseph	Fraunhoffer	FINRA
Yvonne	Huber	FINRA
Emma	Kacani	FINRA
Sarah	Kenny	FINRA
Michael	Little	FINRA
Teresa	Newkirk	FINRA
Fernando	Paiz	FINRA
Manoj	Ranganathan	FINRA
Stephanie	Rutter	FINRA
Margarita	Sinko	FINRA
Jennifer	Tyner	FINRA
Walter	Wanga	FINRA
Ronald	Marsh	First Allied Securities, Inc.
Sean	Lynch	First Horizon Advisors, Inc.
Ed	Goedecke	First United Bank & Trust
Donna Marie	Anjos	Fiserv Inc
Okechuku	Wachuku	Flagstar Bank
Seshadri	Narasimhan	FNZ
Shannon	Law	Franklin Templeton Investments
Lisa	Debock	Free Arts
Sophie	Usasz	Freelance Consultant
Claire	Payne	FTI Consulting
Pauline	Madriz	Fuqua School of Business
David	Matteson	Goldsmith Schiffman Elementary School
Sean	Davitt	Graystone Consulting - Morgan Stanley
Alena	Smigla	Haskell & White
David	Herndon	Herndon Wealth Management, LLC
Joseph	Muldowney	Hirschler Law
Scott	Wright	Home State Bank
Deidra	Howard	Howard Arbitration LLC
Susan	Hallander	HSBC
Mohan Kumar	Sonne Gowda	HSBC

Jianhong	Zhang	HSBC
Janine	Altamura	J.P. Morgan Securities LLC
Doug	Foster	Janney Montgomery Scott
Bob	Burrow	John Hancock Funds, LLC
Tommaso	Antoniazzi	JPMorgan Chase
Cory	Berwanger	JPMorgan Chase
Sabriyah	Denham	JPMorgan Chase
Edward	Fitzpatrick	JPMorgan Chase
Tina	Hu	JPMorgan Chase
Greg	Hyman	JPMorgan Chase
Lauren	Jenkins	JPMorgan Chase
Yana	Kogan	JPMorgan Chase
Janine	Merolla	JPMorgan Chase
Susan	Parekh	JPMorgan Chase
Eugene	Pauksta	JPMorgan Chase
Samantha	Ritenband	JPMorgan Chase
Erin	Smith	JPMorgan Chase
June	Yom	JPMorgan Chase
Shawn	Bostic	Kestra Investment Services, LLC
James	Dolan	Kezar Trading, LLC
Bryan	Klein	Klein Wealth Management, LLC
Kris	Schwork	Kris Schwork Consulting
Harry	Davis	Kroll
Gaytha	Soderstrom-Bailey	Kuttin Wealth Management/Ameriprise Financial
Kelsey	Dicarlo	Lamb Insurance Services
Myles	Miller	LeadUP
Deanna	Erdman	Lilani Wealth Management & Osaic Wealth
Danielle	Brown	Linea Solutions, Inc.
Abinaya	Gunasekaran	LinQ Global Group LLC
Donald	Hutchinson	LPL Financial
Steven	Marlettte	LPL Financial
Devon	Perry	LPL Financial
Cassandra	Brandl	M Health Fairview St. John's
Aileen	Krohn	Macaulay & Associates LLC
Audrey	Black	Marsh
Kevin	Collins	Marsh
Robert	Donnelly	Marsh

Jayne	Karimi	Marsh
Will	Moreton	Marsh
Kathleen	Rinard	Marsh
Janet	Szalontay	Marsh
Dirk	Aldridge	Marsh & McLennan Insurance Agency LLC
Michael	Rosenthal	Mercer Investments LLC
Jackie	Sankardyal	Mercer Investments LLC
Constance	Foley	Merrill Lynch
Peter	Nerone	MM Ascend Life Investor Services, LLC
Brian	Hjalmarson	Modera Wealth Management
Supreet	Ahluwalia	Morgan Stanley
Lauren	Akers	Morgan Stanley
Noah	Allen	Morgan Stanley
Lessette	Altamiranda	Morgan Stanley
Melanie	Amaro	Morgan Stanley
Janet	Ames-Scharf	Morgan Stanley
Ran	An	Morgan Stanley
Michael	Arena	Morgan Stanley
Brendan	Armstrong	Morgan Stanley
Mario	Ayidehou	Morgan Stanley
Scott	Bacon	Morgan Stanley
Vasudev	Bansal	Morgan Stanley
Amy	Barchini	Morgan Stanley
Danielle	Barrios	Morgan Stanley
Anthony	Basso	Morgan Stanley
Erin	Beable	Morgan Stanley
Sarah	Bentzin	Morgan Stanley
Elena	Benussi	Morgan Stanley
Mike	Berman	Morgan Stanley
Lee	Bertram	Morgan Stanley
Lorraine	Blevins	Morgan Stanley
Kimberly	Bosco	Morgan Stanley
Dan	Boyd	Morgan Stanley
Liz	Breaux	Morgan Stanley
Robert	Breyer	Morgan Stanley
Aiden	Bruno	Morgan Stanley
Adam	Bryan	Morgan Stanley

Melanie	Buck	Morgan Stanley
Paul	Buckley	Morgan Stanley
Michael	Burke	Morgan Stanley
Bianca	Burkett	Morgan Stanley
Briggs	Burton	Morgan Stanley
Tristen	Calas	Morgan Stanley
Daniel	Cantu	Morgan Stanley
Maria	Capodice	Morgan Stanley
Meghan	Carrasquillo	Morgan Stanley
Karley	Carrino	Morgan Stanley
Mary	Ceglinski	Morgan Stanley
Dominic	Cellitti	Morgan Stanley
Jacki	Cervone	Morgan Stanley
Terry	Chan	Morgan Stanley
Surekha	Chennamsetty	Morgan Stanley
Jason	Chinn	Morgan Stanley
Shilpa	Chouhan	Morgan Stanley
Brandon	Christensen	Morgan Stanley
Claudette	Circle	Morgan Stanley
Gabriella	Clark	Morgan Stanley
Arian	Clay-Sirop	Morgan Stanley
Hailey	Clifford	Morgan Stanley
Geoff	Coleman	Morgan Stanley
Joelle	Cooke	Morgan Stanley
Coral	Cope	Morgan Stanley
Alexis	Corcoran	Morgan Stanley
Janeen	Corda	Morgan Stanley
Nicholas	Coreus	Morgan Stanley
Stephanie	Crouch	Morgan Stanley
Elisabeth	Crupe	Morgan Stanley
James	Cunningham	Morgan Stanley
Diwakar	Dabbara	Morgan Stanley
Michael	Daly	Morgan Stanley
Jay	Dangi	Morgan Stanley
Susan	Davitz	Morgan Stanley
Kate	Dean	Morgan Stanley
Gay	Demech	Morgan Stanley

Nancy	Dennin	Morgan Stanley
Vincent	Depasquale	Morgan Stanley
Pradnya	Deshmukh	Morgan Stanley
Mitch	Deskins	Morgan Stanley
Chris	Devlin	Morgan Stanley
Simone	Di Mattia	Morgan Stanley
Donald	Dimarco	Morgan Stanley
Josephine	Djekovic	Morgan Stanley
Jessica	Domako	Morgan Stanley
Vishwant	Drepaul	Morgan Stanley
Susannah	Drevers	Morgan Stanley
Julia	Dunnigan	Morgan Stanley
Victor	Egbe	Morgan Stanley
Claire	Elamrousi	Morgan Stanley
Monika	Endrizzi	Morgan Stanley
Chris	Eng	Morgan Stanley
Alden	English	Morgan Stanley
Henry	Eriksen	Morgan Stanley
Lauren	Esposito	Morgan Stanley
Janet	Estrella	Morgan Stanley
Cole	Ferguson-Cogdill	Morgan Stanley
Timothy	Finnegan	Morgan Stanley
Sarah	Fiorelli	Morgan Stanley
Jennifer	Firlings	Morgan Stanley
Sera	Forbes	Morgan Stanley
Lester	Francis	Morgan Stanley
Evan	Frank	Morgan Stanley
Lauren	Frederic	Morgan Stanley
Jesse	Friedman	Morgan Stanley
Wilson	Friestad	Morgan Stanley
Brandon	Fritz	Morgan Stanley
Sabrina	Fruci	Morgan Stanley
Abhishek	Gami	Morgan Stanley
Ava	Gargiulo	Morgan Stanley
Debra	Gebo	Morgan Stanley
Gerald	Gee	Morgan Stanley
Andrew	Gelfand	Morgan Stanley

Todd	Gemmer	Morgan Stanley
Matthew	Genovese	Morgan Stanley
Deleep	George	Morgan Stanley
Barbara	Gibbons	Morgan Stanley
Robert	Gibbons	Morgan Stanley
Nina	Glose	Morgan Stanley
Katie	Golden	Morgan Stanley
Robin	Grace	Morgan Stanley
Gunnar	Greathouse	Morgan Stanley
India	Greenidge	Morgan Stanley
Dana	Grippi	Morgan Stanley
Brian	Guy	Morgan Stanley
Dan	Haber	Morgan Stanley
Cameron	Hartman	Morgan Stanley
Richard	Hartz	Morgan Stanley
Shani	Hatcher	Morgan Stanley
William	Haughney	Morgan Stanley
Natalie	Hayden	Morgan Stanley
Michael	Hayward	Morgan Stanley
Holly	Hebert	Morgan Stanley
Frank	Hegr	Morgan Stanley
Alex	Heid	Morgan Stanley
Erika	Herguth	Morgan Stanley
Benjamin	Hermann	Morgan Stanley
Mark	Hershenson	Morgan Stanley
Jacky	Ho	Morgan Stanley
James	Hocking	Morgan Stanley
Erin	Hood	Morgan Stanley
Jeremy	Horn	Morgan Stanley
Sandy	Huang	Morgan Stanley
Justin	Humphrey	Morgan Stanley
Santita	Hyman	Morgan Stanley
Darin	Jackson Jr	Morgan Stanley
James	Jacobson	Morgan Stanley
Simone	Jaroslaw	Morgan Stanley
Tate	Johnson	Morgan Stanley
Shivani	Joshi	Morgan Stanley

Sivaranjani	Kandasami	Morgan Stanley
Katherine	Kardaras	Morgan Stanley
Megan	Karl	Morgan Stanley
Michelle	Katona	Morgan Stanley
Alex	Katz	Morgan Stanley
Benjamin	Katz	Morgan Stanley
Henry	Keating	Morgan Stanley
Kalah	Kellam	Morgan Stanley
Kenn	Kern	Morgan Stanley
Aaron	Kim	Morgan Stanley
Susan	Kim	Morgan Stanley
Nina	Kimble	Morgan Stanley
Anne	King	Morgan Stanley
Charles	Knofla	Morgan Stanley
Edward	Kozodoy	Morgan Stanley
Jack	Kuhns	Morgan Stanley
Shiv	Kulshreshtha	Morgan Stanley
Rohindraj	Kumaramangalam Kandasamy	Morgan Stanley
Jane	Kuntz	Morgan Stanley
Stacy	Largent	Morgan Stanley
Angie	Lawson	Morgan Stanley
Jonathan	Levy	Morgan Stanley
Scott	Lowe	Morgan Stanley
Margaret	Lu	Morgan Stanley
Steve	Lucas	Morgan Stanley
Joseph	Lucot-Brochhausen	Morgan Stanley
Michelle	Lundquist	Morgan Stanley
Alexander	Lyubimov	Morgan Stanley
David	Maharam	Morgan Stanley
Arun	Maheshwari	Morgan Stanley
Mrudula	Manda	Morgan Stanley
Suzanne	Manibhai	Morgan Stanley
Hanyue	Manley	Morgan Stanley
Rocio	Manriquez	Morgan Stanley
Neil	Manson	Morgan Stanley
Melissa	Mastro	Morgan Stanley
Robert	Matina	Morgan Stanley

Peter	McCabe	Morgan Stanley
Mike	McCafferty	Morgan Stanley
Meyah	McCrory	Morgan Stanley
Thomas	Meehan	Morgan Stanley
Lee	Meeks	Morgan Stanley
Radia	Mehjabin	Morgan Stanley
Srinivasarao	Metta	Morgan Stanley
Jenny	Miller	Morgan Stanley
Mark	Miller	Morgan Stanley
Dmitriy	Minevich	Morgan Stanley
Trisha	Mingo	Morgan Stanley
Ai Yussif	Miura	Morgan Stanley
Adeis	Mojaddidi	Morgan Stanley
Jamie	Moltzan	Morgan Stanley
Tara	Moore	Morgan Stanley
Alex	Moreinis	Morgan Stanley
Meagan	Moreno	Morgan Stanley
Naomi	Morris	Morgan Stanley
Chris	Mullen	Morgan Stanley
Ashley	Murrell	Morgan Stanley
Hope	Neale	Morgan Stanley
Susan	Newman	Morgan Stanley
Alexa	Nicholson	Morgan Stanley
Toeanzar	Norment	Morgan Stanley
Ebakoliane	Obiomon	Morgan Stanley
Jody	Odom	Morgan Stanley
Grace	Olson	Morgan Stanley
Colleen	Onacilla	Morgan Stanley
Shannon	Orban	Morgan Stanley
Rachel	Orden	Morgan Stanley
Melissa	O'Sullivan Castillo	Morgan Stanley
Yuhan	Pan	Morgan Stanley
Brian	Paradine	Morgan Stanley
Robin	Park	Morgan Stanley
Stephen	Parlier	Morgan Stanley
Robin	Parmanand	Morgan Stanley
Christopher	Passavia	Morgan Stanley

Mirs	Patel	Morgan Stanley
Melissa	Patterson	Morgan Stanley
Kimberly	Peck	Morgan Stanley
Jianwen	Peng	Morgan Stanley
Richetta	Penn	Morgan Stanley
Chris	Penny	Morgan Stanley
Luis	Peralta	Morgan Stanley
Chris	Perdikoylis	Morgan Stanley
Tanya	Peterson	Morgan Stanley
James	Phillips	Morgan Stanley
Amit	Pimple	Morgan Stanley
Kate	Pologruto	Morgan Stanley
Thomas	Pratt	Morgan Stanley
Suzanne	Preston	Morgan Stanley
Denis	Pribylskii	Morgan Stanley
David	Pringle	Morgan Stanley
Yoana	Pulley	Morgan Stanley
Ashfia	Rahman	Morgan Stanley
Charles	Ramser	Morgan Stanley
Hrishikesh	Ranalkar	Morgan Stanley
Gyanesh	Ranjan	Morgan Stanley
Gino	Riccardini	Morgan Stanley
Warren	Rivetz	Morgan Stanley
Jeffrey	Robinson	Morgan Stanley
Joray	Robinson	Morgan Stanley
Stephen	Rockafellow	Morgan Stanley
Pamela	Rodas	Morgan Stanley
Nicholas	Rohlfing	Morgan Stanley
Luis	Romero	Morgan Stanley
Jessica	Rose	Morgan Stanley
Faith	Rotimi Ajayi	Morgan Stanley
Mario	Ruffo	Morgan Stanley
Sandra	Ruiz	Morgan Stanley
Susana	Ruiz	Morgan Stanley
Corey	Ruthberg	Morgan Stanley
Michael	Ruzek	Morgan Stanley
Douglas	Sandberg	Morgan Stanley

Amanda	Saulean	Morgan Stanley
Diane	Scarponi	Morgan Stanley
Riley	Schaefer	Morgan Stanley
Leah	Schug	Morgan Stanley
Kundan	Sen	Morgan Stanley
Ian	Sepp	Morgan Stanley
Ari	Shandling	Morgan Stanley
Stephanie	Sheipline	Morgan Stanley
Michelle	Sherman	Morgan Stanley
Kitan	Shonibare	Morgan Stanley
Sejal	Shriyan	Morgan Stanley
Carol	Simpson	Morgan Stanley
Dawn	Sinanan	Morgan Stanley
Cameron	Sisbarro	Morgan Stanley
Sibha	Sivaprakash	Morgan Stanley
Tanner	Skabelund	Morgan Stanley
Alison	Smith	Morgan Stanley
Andrew	Smith	Morgan Stanley
Beth	Smith	Morgan Stanley
Matthew	Smith	Morgan Stanley
Racquel	Smith	Morgan Stanley
Sadee	Snedigar	Morgan Stanley
Isabella	Sorrentino	Morgan Stanley
Joseph	Sprinkle	Morgan Stanley
Harrison	Stafford	Morgan Stanley
Margaret	Stock	Morgan Stanley
Samantha	Stocking	Morgan Stanley
Denise	Suazo	Morgan Stanley
Rosemarie	Sullivan	Morgan Stanley
Lalithya	Suraneni	Morgan Stanley
Laszlo	Szolnoki	Morgan Stanley
Cindy	Talley	Morgan Stanley
Abraham	Tarkeshian	Morgan Stanley
Jessica	Tatis	Morgan Stanley
Aron	Teren	Morgan Stanley
Neha	Thakur	Morgan Stanley
Ambica	Thalwal	Morgan Stanley

Rachel	Thomas	Morgan Stanley
Bill	Thompson	Morgan Stanley
Warwick	Thompson	Morgan Stanley
Amanda	Thorpe	Morgan Stanley
Priyank	Tripathi	Morgan Stanley
Mei	Tsang	Morgan Stanley
Alex	Tsekouras	Morgan Stanley
Tre	Tucci	Morgan Stanley
Brian	Tull	Morgan Stanley
John	Turincs	Morgan Stanley
Nick	Tzallas	Morgan Stanley
Grant	Van Winkle	Morgan Stanley
Vamsidhar	Velampalli	Morgan Stanley
Serah	Verdugo	Morgan Stanley
Randy	Vicchio	Morgan Stanley
Trisha	Villate	Morgan Stanley
Charles	Walker	Morgan Stanley
Jim	Walker	Morgan Stanley
Samuel	Warren	Morgan Stanley
Corey	Weese	Morgan Stanley
Katie	Weir	Morgan Stanley
Jennifer	White	Morgan Stanley
Michelle	Wilke	Morgan Stanley
Latosha	Wilkerson	Morgan Stanley
Abby	Williams	Morgan Stanley
Dianne	Williams	Morgan Stanley
Hiro	Williams	Morgan Stanley
Cecilia	Wilson	Morgan Stanley
Ian	Wilson	Morgan Stanley
Carley	Wilvers	Morgan Stanley
Noel	Wolfe	Morgan Stanley
Anthony	Wood	Morgan Stanley
Lisa	Wu	Morgan Stanley
Gary	Wulf	Morgan Stanley
Stephanie	Yeboah	Morgan Stanley
Nate	Youngblood	Morgan Stanley
Michael	Yusko	Morgan Stanley

Daniel	Zadrozny	Morgan Stanley
Jonathan	Zelin	Morgan Stanley
Joy	Zhao	Morgan Stanley
Mike	Weldon	Morgan Stanley / Eaton Vance
Denean	Geer	Morgan Stanley at Work
Jason	Hall	Morgan Stanley at Work
Pranit	Malviya	Morgan Stanley at Work
Alison	Murphy	Morgan Stanley at Work
Ashwini	Phadnis	Morgan Stanley Fund Services
Mary	Vidal-Olmo	Morgan Stanley Fund Services
Summer	Jenkins	Morgan Stanley Institutional Securities
Bonny	Manuel	Morgan Stanley Institutional Securities
Jade	Alatishe	Morgan Stanley Investment Management
Paul	Bergman	Morgan Stanley Investment Management
Rebecca	McAuley	Morgan Stanley Investment Management
Leontij	Potupin	Morgan Stanley Investment Management
Suna	Reyent	Morgan Stanley Investment Management
Ben	Tetelman	Morgan Stanley Investment Management
Wyatt	Ball	Morgan Stanley Wealth Management
Joshua	Levy	Morgan Stanley Wealth Management
Syrinda	Paige	Morgan Stanley Wealth Management
Kate	Williams	Morgan Stanley Wealth Management
Andrew	Kramer	Mutual of America
Sara	Murphy	Needham Bank
Peter	Yaffe	Newton Public schools
Angie	Karna	Nomura Securities
Teresa	Wingate	Northern Trust Corporation
Joseph	Lee	Northwestern Mutual
Chandra Shekhar	Bhadra	Numerator
Sara	Smahl	Nuveen/TIAA
Elaine	Beneduci	Osaic Wealth Management
Richard	Beneduci	Osaic Wealth Management
Patrick	Brennan	Osaic Wealth Management
Debbie	Deluca	Osaic Wealth Management
Susan	Lum	Osaic Wealth Management
Nancy	Embury	Osaic/GFA Financial Group
Mayumi	Nabb	Parametric/Morgan Stanley

Steven	Miller	Paramount
Michael	Kijowski	Peoples Investment Professionals
Kathleen	Wade	Peoria Public Library
Ashley	Beatty	PwC
Brittany	Boeckl	PwC
Jennifer	Dole	PwC
Megan	Figlenski	PwC
Libby	Fuller	PwC
Eric	Girard	PwC
Rish	Gupta	PwC
Antoniece	Hester	PwC
Megan	Lohman	PwC
Robert	Montgomery	PwC
Thomas	Oreilly	PwC
Rohan	Patankar	PwC
Justin	Santanasto	PwC
Aja	Sardinha	PwC
Maddie	Seidel	PwC
Stephanie	Spruyt	PwC
Shivonne	Thomas	PwC
Edward	Tobin	PwC
Shannon	Voto	PwC
Diana	Wetzel	PwC
Joe	Zach	PwC
David	Sanosi	PwC US Group LLP
Ben	Amonette	Raymond James
Asheley	Cole	Raymond James
Sydney	Edwards	Raymond James
Valerie	Fitzgerald	Raymond James
Ashley	Gilbert	Raymond James
Tyra	Haston	Raymond James
Aaron	Midden	Raymond James
Patricia	Miller	Raymond James
Terry	O'Toole	Raymond James
Stacey	Paskowski	Raymond James
Amanda	Pilcher	Raymond James
Marcella	Romero	Raymond James

Crystal	Stenstrom	Raymond James
Troy	Vandenbosch	Raymond James
Christopher	Wiegand	Raymond James
Victoria	Wilmarth	Raymond James
Julia	Janousek	RBC US Wealth Management
Gwen	Jorgens	RBC US Wealth Management
Farrah	Tek	RBC US Wealth Management
Kelly	Johnson	RBC Wealth Management
Dorothy	Stinson	RBC Wealth Management
Drew	Brach	Retired
Mary Beth	Campau	Retired
Edward	Clark	Retired
Patricia	D'innocenzo	Retired
Mike	Michaelis	Retired
Greg	Pratt	Retired
Larry	Snyder	Retired
Susan	Hanson	Retired from Ameriprise
Sue Lynn	Sasser	Retired, University of Central Oklahoma
Steven	Lomaistro	Riskonnect, Inc.
Yolanda	Bruce	RiverSource Insurance and Annuities
Paul	Jennings	RiverSource Insurance and Annuities
Juan	Rodriguez	Robinhood Financial, LLC
Erika	Lunceford	Royal Bank of Canada (RBC)
Amber	Burke	S&P Global
Marta	Gamez Pabon	S&P Global
Paul	Gruenwald	S&P Global
Aman	Patidar	S&P Global
David	Postilion	S&P Global
Preston	Forman	Seasons of Advice Wealth Management LLC
Nathanael	Kelley	Securities Investor Protection Corporation (SIPC)
Albert	Shenko	SEI
Doreen	Dastoli	Self Employed
Tracey	Franks	Self-Employed
David	Finkelstein	Siebert Williams Shank & Co., LLC
Elisa	Nuottajarvi	SIFMA
Isabelle	O'Hara	SMBC Group
Victor	Neimeyer	Softchoice

Rebekah	Most	SouthState|DuncanWilliams
Christopher	Greenfield	Stifel, Nicolaus & Co., Inc.
Karen	Guevara	Stifel, Nicolaus & Co., Inc.
Andrew	Jones	Stifel, Nicolaus & Co., Inc.
Sabrina	Travis	Stifel, Nicolaus & Co., Inc.
Kenneth	Renfro	Stratos Wealth Partners
Karine	Desruisseaux	SVEF
Sara	Root	Target
Julie	Olsen	The Cigna Group
Regina	Carmon	TIAA
Jasmeet Singh	Bhatia	Truist Securities, Inc.
Austin	Smith	U.S. Commodity Futures Trading Commission
David	Gordon	UBS
Edward	Lehr	UBS
Daniel	Smith	UBS
Daniel	Murphy	University Of Florida
Richard	Simonds	University of Houston-Downtown
Aili	Lamarca	University of Massachusetts Amherst
Mike	Lamont	University of Stellenbosch
Carol	Campbell	VAE Capital Management, LLC
Joseph	Miele	Vanguard
Kyle	Irion	Versant Capital Management
Timothy	Brekke	Victor Insurance Holdings
Jeff	Scherer	Victory Capital
Jackie	Andrews	Volunteer Judge
Ram	Dharmarajan	Volunteer Judge
Jie	Diao	Volunteer Judge
Brandon	Friedman	Volunteer Judge
David	Gordon	Volunteer Judge
Debra	Green	Volunteer Judge
Jason	Koeller	Volunteer Judge
Alex	Phuong	Volunteer Judge
Mark	Shannon	Volunteer Judge
Chitralekha	Shettigar	Volunteer Judge
Michelle	Smith	Volunteer Judge
Robert	Spotswood	Volunteer Judge
Natalia	Tobaccowala	Volunteer Judge

Elizabeth	Farrar	Vousden Associates
Tammy	Alvarado	Wells Fargo
Courtney	Bradford	Wells Fargo
Gabriella	Caldecott	Wells Fargo
Tonja	Casey	Wells Fargo
Jason	Djuren	Wells Fargo
Angela	Doty	Wells Fargo
Erica	Duke	Wells Fargo
Julia	Flenner	Wells Fargo
Brielle	Foust	Wells Fargo
Kim	Francis	Wells Fargo
Antonio	Gomes	Wells Fargo
Ryan	Grether	Wells Fargo
Lisa	Guderian	Wells Fargo
Heather	Kovanda	Wells Fargo
Geoffrey	Lemoine	Wells Fargo
Jennifer	Martin	Wells Fargo
Natalie	McLain	Wells Fargo
Kristina	Patterson	Wells Fargo
Laura	Stone	Wells Fargo
Anita	Tate	Wells Fargo
Barbara	Yager	Wells Fargo
Karen	Kastner	Wells Fargo Bank
Amy	Mullins	Wells Fargo Bank
Sheila	Saints	Wells Fargo Bank
Ashtyn	Bragg	Wells Fargo Bank N.A.
Sara	Maule	Wells Fargo Bank N.A.
Adam	Moysaenko	Wells Fargo Bank N.A.
Valerie	Speare	Westport Capital Partners
Alex	Whitehouse	Whitehouse Wealth Management
Michael	Besenjak	William Blair & Co
Bill	Hard	William Blair & Co